

| First name: | Surname: | Brief overview of your background and experience in this SIG subject matter: (maximum 150 words) | What motivated you to put yourself forward for election to the APM Portfolio Management SIG committee? (maximum 150 words) | What qualities, skills and experience do you think you'll bring to the APM Portfolio Management SIG committee? (maximum 150 words) |
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| Petula | Allison | Experience in Project, Programme and Portfolio Management c.25 years. Experience in the public and private sector and a variety of roles. | I value the APM and started my qualifications at the start of my career. I have also found and find it useful sharing experiences to improve and develop the knowledge across the profession and the professionals within it. | Experience of working in Committee roles and challenges placed in navigating challenges when members are volunteering their time. Stakeholder management and planning, and the experience in the topic - Portfolio management. |
| James | Campbell | Portfolio management experience in Engineering, Corporate and Commercial functions | Enjoyed working with the people in the SIG over past year and getting involved in the APM | Portfolio management experience in Engineering, Corporate and Commercial functions |
| Michael | Chavez | My role is Portfolio Director for the Environment Agency, and I have led, developed and improved their business improvement portfolio for the past 6 years, as well as leading the team of 60+ programme and project managers. Managing and directing the portfolio involves the classic balancing act of budget and resource availability, in a complex environment where the business strategy is sometimes a little oblique. The portfolio is valued at £209m over 5 years. I have led portfolios in both the public and private sectors, including major construction project portfolio for a regional Water & | I wish to give something back to the profession, and to advance portfolio management, which feels to me to be the least understood, least 'standardised' and least mature aspect of P3M. I have benefitted immensely from this SIG, and every time I attend an event I learn a lot from it, so I know the value this SIG offers to experienced and inexperienced practitioners alike. This SIG benefits me, my portfolio, my organisation and wider government. That happens as I play a leading role in developing the government profession nationally, and when others some and seek advice. I wish to become a Fellow, and see | I have a wide range of practical experience in Portfolio Management and wider P3M, in a range of sectors and domains, as well as a strong understanding of what the established best practice looks like. On top of that I have a real passion for what we do, and for constantly looking for ways to improve that. Hand in hand with furthering portfolio management is supporting practitioners, experienced or otherwise, to share their experiences and learn from each other, something I love to do and to facilitate. I am committed, |



| Steve | Clark | Sewerage company. I am MOP practitioner qualified, and a regular attendee of the Portfolio Management SIG conferences, as well as a ChPP Assessor for APM. I've a wide experience in P3M as well as business leadership, so understand the portfolio management interfaces very well. 10 years in finance and PMO / Portfolio | volunteering as key to that, and I want to help the APM fully contribute to society successfully dealing with increasing global challenges including climate change, population growth and the positive and negative socio-economic impacts of technology. Contribute to the SIG and learn from | professional and reliable, with a reputation for working openly and collaboratively, and will be an active committee member and champion for the APM and the SIG if successful in my application. |
|----------|-----------|--|---|---|
| | Clark | Management environments | them | techniques and experience |
| Victoria | Critchlow | I am the project portfolio manager for The IET, I have spent the last 2 years introducing new processes and practices to bring in a Portfolio view of change initiatives and linking it to the organisational strategy. I am focused currently on creating a Benefit Management Framework. I am investing in personal development and am constantly looking for opportunities to develop and expedite my learning around portfolio implementation and dashboard reporting. | Working with the volunteers at the IET has made it clear to me how professional bodies can't function without its volunteers. People need to be excited about the industry and want it to thrive. The SIG sessions and webinars that I have participated in this year have been really high quality and I have taken a lot from them. I would like to contribute. | I am currently treasurer for our village show. Over the years I have participated on committees in all the communities I have been in, I think it is really important to nurture and participate to keep things lively and vibrant. I have previously been an event manager, I am very organised and communicate well. I am known for been able to approach tricky situations appropriately and break down barriers well. Drawing people together in a shared and understood point of view, or at least more open minded pov. |
| Stephen | Hardy | I have over 15 years' experience delivering complex large scale transformation portfolios, programmes and projects across the financial services and market data providers. | Since joining the APM I've been looking for an opportunity to play a more active role within the APM, its branches and the various specific interest groups. I'm looking to help shape the future of the APM and the project management | I have an in-depth understanding of the various Project Management methodologies, the challenges faced by senior management and delivery teams and industry best practices for ensuring projects are |



| Stephen | Leary | Since 2021, I have been able to apply my experiences from industry in a consulting setting working for KPMG's Major Projects Advisory team. Over 20 years as a portfolio manager or | Opportunity to share my experiences | want to make a genuine difference. Subject matter expertise. |
|----------------|----------|---|---|--|
| Lloyd Harriman | Harriman | I have studied and worked in Project, Programme and Portfolio Management since 2015. Following the successful completion of an MSc in Programme and Project Management from the University of Warwick in 2015-16, I was fortunate to obtain a position at a technology company called Telent where I had the opportunity to specialise in Portfolio Management. | To work alongside like minded individuals who are passionate about improving the project management discipline. I also believe I can help transfer knowledge back into the APM from real life portfolio management. | delivered on time, within budget and to agreed levels of quality. As a project management professional, I have experience across the full spectrum of project management activities and responsibilities from Strategy, Governance, Execution and Capabilities that help deliver change from start to finish; planning, resourcing, finances, risk, change control, stakeholder management, quality assurance, Management reporting and everything in between. I bring 7 years of professional and academic experience within the field of Project, Programme and Portfolio Management. I believe this real life experience and varied exposure to a variety of organisations, portfolio management and general problem solving will be an asset to the SIG. I am dedicated, hard working and |



| lain | Murdoch | Member of Portfolio Management SIG | Member of Portfolio Management SIG | Member of Portfolio Management |
|-------|---------|---|--|---|
| | | 2021 / 2022 - continuing role | 2021 / 2022 - continuing role | SIG 2021 / 2022 - continuing role |
| Gemma | Parker | I am currently a Project Manager working in a Change Portfolio Office on strategic projects. Previously I worked on developing and setting up a portfolio management office. | I am currently a member of the APM Portfolio SIG Committee having joined in July 2018. Having worked in project management for over 10 years, I have developed a keen interest in portfolio management and enjoy volunteering for the APM. | I have been involved with the APM since 2017, firstly as a Wessex branch member and then as a Portfolio SIG member. I have an MSc in Business Project Management with Distinction and I developed my interest in portfolio management during my studies. I aim to bring enthusiasm to the committee and I am prepared to get involved and help where I can. I have enjoyed my previous years as a SIG member being actively involved in organising the recent conference. |
| Adam | Skinner | I have worked with the Portfolio SIG for the last 7 years and was co-chair for a number of years. I have written extensively on Portfolio Management (including being a co-author on the guide). | I have worked with the Portfolio SIG for the last 7 years and was co-chair for a number of years and find it incredibly satisfying. There is still so much to explore in this space. | I bring drive and passion for the subject as well as an extensive contact list of Portfolio Practitioners to inform our engagement. |
| David | Wilson | I have managed portfolio's and programmes of projects in the Oil & Gas Industry for over 20 years. I have also been responsible for the delivery and successful performance improvement of these portfolios. These have varied in size from \$100m to \$7b. | I have always had a passion for delivering portfolio's. I was part of a research team with the Construction Industry Institute on delivering a paper on Portfolio Management. | Over 30 years experience in delivering project portfolios, I have presented 3 times at the Industry Benchmaking Consortium (IBC) on performance improvement of project portfolios. I have extensive experience of delivering brownfield projects in complex environments both onshore and offshore. Currently leading and mentoring a |



| | team of 25 people, several of them |
|--|-------------------------------------|
| | are going through their Chartership |
| | journey with APM. |